



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on fresh and frozen 8-16 lb. hens and 16-24 lb. toms was steady to weak. Demand was light to moderate. Trading was slow to moderate. Offerings of whole birds was light to adequate. The market tone on bulk parts and meats was steady to barely steady. Trading was slow to moderate. Offerings were light to adequate.

EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums, full-cut wings, thigh meat and tails, balance was slow. Demand was light to moderate. Offerings light to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **DECEMBER 04, 2007**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	87-91	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	87-91	-	-	-	-	-	-	-	-
WESTERN REGION 5/	87-91	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	87-91	-	-	-	-	-	-	-	-
CENTRAL REGION	87-91	-	-	-	-	-	-	-	-
WESTERN REGION	87-91	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **DECEMBER 05, 2007**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	87-91	91	91.00	20	-	-	-	80	DEC
CENTRAL REGION 4/	85-91	85	85.00	10	-	-	-	-	-
WESTERN REGION 5/	87-91	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	87-91	-	-	-	-	-	-	80	DEC
CENTRAL REGION	85-91	-	-	-	-	-	-	-	-
WESTERN REGION	87-91	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 04 DECEMBER 2007.

The market tone on white meat was steady to instances weak. Demand light to instances moderate with best interest noted on frozen scapula into export channels. Offerings of frozen scapula light to adequate, un-ground breast trim light, balance of white meat in a full range and held with varied degrees of confidence. The market tone on Grade A rib breasts was steady, plant grade 4-8 lb. breasts were cautiously steady to steady and steady on plant grade institutional sized breasts. Trading was active on frozen tom breast meat at 178 cents delivered for deferred shipments, balance slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	135.00		135.00	160
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	145.00	25
BREASTS, 4-8 LBS PLANT GRADE 2/	123.00-125.00		124.78	90
DRUMSTICKS, TOM		R	60.00	40
DRUMSTICKS, TOM--FRESH		M	59.00	80
DRUMSTICKS, HEN	57.50		57.50	9
WINGS, FULL-CUT, TOM		F	49.00	14
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	60.00	14
WINGS, V-TYPE, HEN		W	67.00	40
NECKS, TOM	54.00		54.00	12
NECKS, HEN	53.50		53.50	30
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		M	193.25	160
THIGH MEAT				
THIGH MEAT--FRESH		R	96.00	54
BREAST TRIM MEAT		T	117.00	40
SCAPULA MEAT		M	68.00	80
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS		F	175.00	40
DESTRAPPED TENDERS--FRESH		M	182.17	23
MECHANICALLY SEPARATED 4/		R	16.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	18.00	20

EXPORT TRADING

DRUMSTICKS, TOMS	59.00		59.00	16
WINGS FULL-CUT - TOMS	47.00-49.00		48.75	178
WINGS, V-TYPE, TOM		M	59.00	624
TAILS		M	28.00	40
MECHANICALLY SEPARATED 4/		F	17.00	40
THIGH MEAT - FROZEN	96.00		96.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	125-149
TURKEYS Y TOMS UNDER 22#	122-149
TURKEYS Y TOMS 22-24#	121-149
TURKEYS Y TOMS 24-26#	121-149
TURKEYS Y TOMS 26 LBS & OVER	121-149

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	120-129
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	88-92
FROZEN TURKEYS Y TOMS 14-24#	88-92
FROZEN TURKEYS Y TOMS 24-28#	88-92

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 05 DECEMBER 2007.

The market tone on white meat was steady to weak. Demand light to instances moderate. Offerings of white meat mixed from light to adequate. The market tone on rib breasts was steady. Trading on parts was slow to moderate with most interest noted for export. For Domestic: fresh scapula 85 cents, Grade A non-basted 10-12 lb. breast 185 cents, plant grade 175 cents; non-basted A grade 12-24 lb. 190 cents, plant grade 180 cents; non-basted plant grade 14-16 and 16-18 lb. 185 cents. For Export: thigh trim 35 cents fob.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	135.00	160
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	145.00	25
BREASTS, 4-8 LBS PLANT GRADE 2/	125.00		125.00	120
DRUMSTICKS, TOM		R	60.00	40
DRUMSTICKS, TOM--FRESH		M	59.00	80
DRUMSTICKS, HEN		T	57.50	9
WINGS, FULL-CUT, TOM	47.00-49.00		47.50	320
WINGS, FULL-CUT, HEN	45.00		45.00	40
WINGS, V-TYPE, TOM	58.00-59.00		58.33	60
WINGS, V-TYPE, HEN	68.00-75.00		71.50	40
NECKS, TOM	53.00-55.00		54.00	240
NECKS, HEN		T	53.50	30
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	189.00-193.00		191.00	80
THIGH MEAT	97.00		97.00	88
THIGH MEAT--FRESH		R	96.00	54
BREAST TRIM MEAT				
SCAPULA MEAT	70.00-72.00		71.00	160
WING MEAT WITH SKIN	74.00		74.00	20
TENDERLOINS				
DESTRAPPED TENDERS		F	175.00	40
DESTRAPPED TENDERS--FRESH		M	182.17	23
MECHANICALLY SEPARATED 4/	17.00		17.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	18.00	20

EXPORT TRADING

DRUMSTICKS, TOMS	57.00-59.00		57.37	147
WINGS FULL-CUT - TOMS	47.00		47.00	27
WINGS, V-TYPE, TOM		M	59.00	624
TAILS	26.00		26.00	40
MECHANICALLY SEPARATED 4/		F	17.00	40
THIGH MEAT - FROZEN	97.00		97.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

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